**INTEREST RATES MARKET NOTICE**

**Date: 24 July 2020**

**Subject:** New Financial Instrument Listing

***(DISCOVERY LIMITED –“DSY05”)***

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The JSE Limited has granted a listing to **DISCOVERY LIMITED** on Interest Rate Market with effect from 28 July 2020.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DSY05

**Nominal Issued** R 500,000,000

**Issue Price** 100%

**Coupon** 5.842% (3 Month JIBAR as a 22 July 2020 of 3.72% plus 205bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2023

**Books Close Date(s)** 11 February, 11 May, 11 August, 11 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 28 July 2020

**Date Convention** Modified Following

**Interest Commencement Date** 28 July 2020

**First Interest Payment Date** 21 November 2020

**ISIN No.** ZAG000164641

**Additional Information** SeniorUnsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/DSY05%20Pricing%20Supplement2807.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000